

Where Do You Want to Go?

Who Do You Want to Become?

A holistic approach to your future and my future

Alan B presentation for SacTown Bitcoiners

Ground Rules & Objectives

The main objective of this exercise is to have an open and honest discussion about your views, history, desires, dreams, facts, money, time left on the planet, and truth.

This is also a forum for me to be open too.

🔥 **RULE #1:** There will be NO JUDGING of each other's positions or views.

Today we unveil what we think and how we think; a simple exploration.

✅ NO need to make ANY decisions or take ANY actions — just a discussion.

We will review our core belief areas & views on time frames; and some financial areas too.

Today we explore these subjects from a 50,000-foot level.

Personal & Philosophical Questions

1. What do you want to learn?
2. What do you NOT want to learn?
3. What do you want or need to outsource? Taxes? Surgery?
4. What do you want or need to insource and learn for yourself? Survival skills?
5. How do you view time? Mostly short term (1 day -> 1 year)?
6. Do you think much about any subjects or areas 5 years out? Or 10 years out?
7. Do you have a targeted number of years to work until you retire or is that area still fluid?
8. Are you comfortable discussing your "time left in the hourglass" w others?



Financial Awareness Questions

9. Are you a saver by nature? It's ok if you have never been a saver; you had weaker options.
10. Are you comfortable with your current financial situation? Could it improve? Want to?
11. Do you like to closely manage your savings & investments? Or would you rather a financial advisor guide those decisions for you? You can do both via a hybrid model.
12. You have the ability to modify your views and goals as time goes by. You know that right?
13. Are you open to learning about new or different financial tools or views?
14. Have you ever thought about “upgrading your savings technology”?
 - * You've upgraded your cell phone/job/car several times in the past 20 years, right?
 - * Is upgrading PART of your money from old fiat technology to bitcoin off limits?
15. We all ignore these seemingly scary, uncomfortable conversations; today, we have them.

Investment Choice Areas

The below are just tools. That's IT! These are tools that humans use to store and project their excess earned monies (energy) into the future. Monies to be used at a future date. These are your options to prevent your ice cubes from melting over time.

Let's share each other's opinions about each choice:

- Bonds: Government and corporate debt securities
- Gold: Precious metals and commodities
- Real Estate: Rental Property investments and REITs (not the shelter house you live in)
- Stocks: Traditional equity investments in public companies
- Bitcoin: Self Custody, Cold Storage, Real bitcoin
- Bitcoin: fiat-based substitutes like (IBIT, FBTC, MSBT, STRC, & MSTR)

Investment Bucket Areas

The IV Bags of Your Future

- 401k (pre-tax: get your company matching funds)
- Roth IRA (after tax: you owe no taxes when withdrawn)
- HSA - Health Savings Account (tax advantages)
- Social Security (mandatory “pay in”; should not be assumed to be sustainable)
- Bitcoin in self-custody (I view as critical to your future; you choose you, no judgement)

Savings in general: Are you saving more than you spend each month?

You should strive to start/have several of the above buckets; adding to them each year

Ready to Grow your future Energy Bags & your Mind?

Today is about exploration, not heavy decisions.

Today is about understanding, not hard commitments.

Today is about learning from each other, not being experts.

Where do you want to go?

Who do you want to become?

This is your life; becoming more self-reliant & more-free is the objective